

Global Performance				News							
Index Indicators				Indian Equities: Indices may open higher							
Dow 30	26,067.28	177.10	0.68%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 52 points at the opening bell. IT bellwether TCS will consider Q1 result today, 9 July 2020.							
S&P 500	3,169.94	24.62	0.78%	*Overseas, Asian stocks are trading higher on Thursday, as hopes of a robust economic recovery offset concerns over flare-ups in the coronavirus pandemic, and as investors looked ahead to earnings season.							
FTSE 100	6,156.16	-33.74	-0.55%	Corporate News							
DAX	12,494.81	-121.99	-0.97%	*GAIL India : LIC increased stake in the company by 2.014% to 7.019% via market purchases.							
Nikkei 225	22,553.50	114.85	0.51%	*South Indian Bank Q1 : Profit at Rs 81.65 crore versus Rs 73.26 crore, NII at Rs 586.89 crore versus Rs 535.66 cr YoY.							
Nasdaq	10,492.50	148.61	1.44%	*Kokuyo Camlin Q4 : Loss at Rs 34.43 lakh versus profit at Rs 4.54 cr, revenue at Rs 144.4 cr versus Rs 194.08 crore YoY.							
Indian Indices				Corporate News							
Nifty 50	10,705.75	-93.90	-0.87%	*CSB Bank : Infinity Holdings acquired 1.14% stake in the company in the June quarter.							
BSE Sensex	36,329.01	-345.51	-0.94%	*Sharika Enterprises : The company received an order worth Rs 26.55 crore from BHEL.							
Nifty Bank	22,584.65	-43.35	-0.19%	*TCPL Packaging : The entire shareholding of promoters is now free from encumbrance.							
NIFTY Midcap 100	15,304.45	-59.65	-0.39%	*DB Corp : Promoter group company DB Consolidated released a pledge on 9,75,000 equity shares of the company.							
NIFTY Smallcap 100	4,827.80	-11.80	-0.24%	*Sterling and Wilson Solar : Promoters could not repay June instalment by month-end as COVID-19 created a significant impact, delaying their fund-raising plans.							
Forex Rates				Infosys : The company will announce its first quarter results on July 15.							
USD/INR	74.96	0.02	0.03%	Indian Economy							
EUR/INR	85.04	0.14	0.16%	*Inflows into India's equity mutual funds slowed to a trickle in June even as stock markets recovered sharply, as investors worried about the impact of the new coronavirus on their livelihood chose to book profits and stay away. Net flows into mutual funds that invest in equity dropped more than 95% to 2.41 billion rupees (\$32 million) in June from 52.57 billion rupees in May.							
GBP/INR	94.51	0.01	0.01%	Global Economy							
JPY/INR	0.70	0.00	-0.04%	*Global coronavirus cases exceeded 12 million on Wednesday, according to a Reuters tally, as evidence mounts of the airborne spread of the disease that has killed more than half a million people in seven months.							
Commodities				NSE Indices / Sectoral Performance							
Crude Oil WTI	3,071	8	0.26%	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
Natural Gas	139	-3.1	-2.18%	NIFTY BANK	22584.65	-43.35	-0.19%	NIFTY ENERGY	14554.35	-142.35	-0.97%
Gold	49,134	334	0.68%	NIFTY IT	15513.65	-271.30	-1.72%	NIFTY PHARMA	9948.50	70.50	0.71%
Silver	51,325	1123	2.24%	NIFTY METAL	2054.30	31.70	1.57%	NIFTY MNC	13460.00	-6.25	-0.05%
Aluminium	139	1.25	0.91%	NIFTY AUTO	7059.35	-140.20	-1.95%	NIFTY PSU BANK	1512.45	34.65	2.34%
Copper	479	3.85	0.81%	NIFTY FMCG	30773.90	255.70	0.84%	NIFTY SERV SECTOR	14321.65	-144.90	-1.00%
Fund Flows				NSE Movers and Shakers							
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
FI	5,473.24	6,468.11	-994.87	JSW Steel	195.35	4.50	2.36%	Asian Paints Ltd.	1686.25	-59.50	-3.41%
DII	3,721.81	4,575.22	-853.41	Hindalco Indus.	155.00	2.70	1.77%	Tata Motors Ltd.	105.35	-37.70	-3.39%
F&O				SBI	191.90	3.30	1.75%	Maruti Suzuki India	6044.4	-182.35	-2.93%
FI Index Fut	5,661.64	4,659.28	1,002.36	Indian ADR Stocks				Latest	1D Chg.	1D % Chg.	
FI Index Opt	377,356.46	376,434.77	921.69	Infosys ADR	10.34	0.1	0.98%	HDFC Bank ADR	48.63	0.71	1.48%
Market Volatility				Tata Motors ADR	7.06	-0.26	-3.55%	ICICI Bank ADR	9.89	-0.02	-0.20%
CBOE VIX	28.08	-1.35	-4.59%	Nifty							
INDIA VIX	26.10	1.00	3.97%								
10 yrs Gsec Yield											
US	0.65%	-0.22	0.01								
India	5.78%	-0.03	-0.01								
Nifty Supports											
Nifty	53	52	51								
	10540	10610	10670								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	470.42	475.18	478.47	483.23	486.52	491.28	494.57			
INFRATEL	Bharti Infratel Limited	210.70	214.60	216.80	220.70	222.90	226.80	229.00			
TCS	Tata Consultancy Services Limited	2,126.13	2,166.87	2,192.93	2,233.67	2,259.73	2,300.47	2,326.53			
ASIANPAINT	Asian Paints Limited	1,577.02	1,628.53	1,658.77	1,710.28	1,740.52	1,792.03	1,822.27			
INFY	Infosys Limited	756.80	764.50	769.50	777.20	782.20	789.90	794.90			
TITAN	Titan Company Limited	934.48	960.77	976.43	1,002.72	1,018.38	1,044.67	1,060.33			
UPL	UPL Limited	413.15	427.20	435.90	449.95	458.65	472.70	481.40			
ICICIBANK	ICICI Bank Limited	352.98	360.27	364.43	371.72	375.88	383.17	387.33			
DREDDY	Dr. Reddy's Laboratories Limited	3,717.50	3,774.25	3,831.20	3,887.95	3,944.90	4,001.65	4,058.60			
ULTRACEMCO	UltraTech Cement Limited	3,641.37	3,709.08	3,749.52	3,817.23	3,857.67	3,925.38	3,965.82			
WIPRO	Wipro Limited	216.40	219.45	221.60	224.65	226.80	229.85	232.00			
ITC	ITC Limited	190.75	192.50	194.45	196.20	198.15	199.80	201.85			
IOC	Indian Oil Corporation Limited	82.75	84.40	85.60	87.25	88.45	90.10	91.30			
KOTAKBANK	Kotak Mahindra Bank Limited	1,309.50	1,328.75	1,340.35	1,359.60	1,371.20	1,390.45	1,402.05			
TECHM	Tech Mahindra Limited	556.10	566.10	573.90	583.90	591.70	601.70	609.50			
ONGC	Oil & Natural Gas Corporation Limited	78.63	79.82	80.53	81.72	82.43	83.62	84.33			
HINDUNILVR	Hindustan Unilever Limited	2,071.00	2,098.00	2,140.00	2,167.00	2,209.00	2,236.00	2,278.00			
LT	Larsen & Toubro Limited	904.03	921.02	930.43	947.42	956.83	973.82	983.23			
AXISBANK	Axis Bank Limited	415.80	428.40	436.20	448.80	456.60	469.20	477.00			
HDFC	Housing Development Finance Corporation Limited	1,823.67	1,847.33	1,859.67	1,883.33	1,895.67	1,919.33	1,931.67			
NTPC	NTPC Limited	88.42	89.63	90.42	91.63	92.42	93.63	94.42			
HCLTECH	HCL Technologies Limited	544.97	558.98	566.72	580.73	588.47	602.48	610.22			
INDUSINDBK	IndusInd Bank Limited	483.33	507.67	528.83	553.17	574.33	598.67	619.83			
RELANCE	Reliance Industries Limited	1,733.67	1,761.83	1,778.62	1,806.78	1,823.57	1,851.73	1,868.52			
BAJAJ-AUTO	Bajaj Auto Limited	2,725.37	2,768.48	2,812.77	2,855.88	2,900.17	2,943.28	2,987.57			
BAUFINANCE	Bajaj Finance Limited	2,886.43	3,033.27	3,115.13	3,261.97	3,343.83	3,490.67	3,572.53			
ZEEL	Zee Entertainment Enterprises Limited	155.60	163.40	167.70	175.50	179.80	187.60	191.90			
CIPLA	Cipla Limited	612.83	622.67	628.33	638.17	643.83	653.67	659.33			
BAJAJFINSV	Bajaj Finserv Limited	5,979.17	6,174.53	6,289.27	6,484.63	6,599.37	6,794.73	6,909.47			
SBIN	State Bank of India	178.53	183.47	187.58	192.52	196.63	201.57	205.68			
ADANIPORTS	ADANIPORTS	326.17	332.73	336.52	343.08	346.87	353.43	357.22			
COALINDIA	Coal India Limited	128.63	130.12	131.48	132.97	134.33	135.82	137.18			
GRASIM	Grasim Industries Limited	572.97	589.13	599.52	615.68	626.07	642.23	652.62			
BHARTIARTL	Bharti Airtel Limited	540.73	549.87	555.73	564.87	570.73	579.87	585.73			
POWERGRID	Power Grid Corporation of India Limited	161.37	165.08	167.22	170.93	173.07	176.78	178.92			
MARUTI	Maruti Suzuki India Limited	5,757.53	5,890.07	5,969.93	6,102.47	6,182.33	6,314.87	6,394.73			
TATAMOTORS	Tata Motors Limited	96.27	100.23	102.92	106.88	109.57	113.53	116.22			
BPCL	Bharat Petroleum Corporation Limited	361.98	369.07	373.28	380.37	384.58	391.67	395.88			
GAIL	GAIL (India) Limited	98.87	100.28	101.37	102.78	103.87	105.28	106.37			
HEROMOTOCO	Hero MotoCorp Limited	2,625.40	2,667.70	2,693.35	2,735.65	2,761.30	2,803.60	2,829.25			
HINDALCO	Hindalco Industries Limited	146.93	149.67	152.53	155.27	158.13	160.87	163.73			
M&M	Mahindra & Mahindra Limited	524.80	536.90	544.05	556.15	563.30	575.40	582.55			
VEDL	Vedanta Limited	101.33	104.67	107.58	110.92	113.83	117.17	120.08			
TATASTEEL	Tata Steel Limited	314.07	323.03	328.47	337.43	342.87	351.83	357.27			
JSWSTEEL	JSW Steel Limited	179.17	185.08	190.17	196.08	199.12	207.08	212.17			
EICHERMOT	Eicher Motors Limited	18,328.92	18,820.13	19,117.57	19,608.78	19,906.22	20,397.43	20,694.87			

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